

SCHEDULE OF REAL ESTATE OWNED

	Property Street Address, City, State	Year Acq.	Purchase Price	Percent Owned	Type ¹	No. of Units or Net Sq. Ft.	Name/Entity Interest Held In	Lender	Loan Number	Current Loan Balance – (100%)	Personally Liable (R) (Recourse (/NR) Non Recourse)	Maturity Date (mm/yyyy)
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												
13												
14												
										\$0		Totals

Share of Loan Balance (Total):	\$0.00
Share of Market Value (Total):	\$0.00

¹**Type:** A - Apartment; S - Single Family - 1-4 Units; I - Industrial; R - Retail; O - Office; M - Mobile Home Park; L - Land; OC - Other Commercial; OR - Other Residential

Property Number	Market Value (100%)	(1) Annual Rental Income Collected (100%)	(2) Annual Operating Expense (Incl T & I) (100%)	(3) Annual Mortgage Payment (100%)	Cash Flow (column 1 less columns 2 & 3) (100%)	Share of Cash Flow	Share of Loan Balance	Share of Market Value
1								
2					\$0	\$0	\$0	\$0
3					\$0	\$0	\$0	\$0
4					\$0	\$0	\$0	\$0
5					\$0	\$0	\$0	\$0
6					\$0	\$0	\$0	\$0
7					\$0	\$0	\$0	\$0
8					\$0	\$0	\$0	\$0
9					\$0	\$0	\$0	\$0
10					\$0	\$0	\$0	\$0
11					\$0	\$0	\$0	\$0
12					\$0	\$0	\$0	\$0
13					\$0	\$0	\$0	\$0
14					\$0	\$0	\$0	\$0
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0